

# **SURVEY SAID**

WE ASKED EXPERIENCED EXECUTIVE DIRECTORS OF LICENSED CHILDCARE CENTERS AND EARLY EDUCATION PROGRAMS,
"WHAT DO YOU HAVE TO DO WELL TO BE EFFECTIVE AND SUSTAINABLE?"

Be a relentless champion for meeting children's developmental needs! Otherwise, what's the point?

Make sure your services meet a community need. Document that need with surveys/polls/testimonials.

Board members must participate, contribute and advocate.



Build and keep key partnerships: economic development, businesses, schools and service clubs.

Ensure frequent, transparent communication between lead staff and board.

Diversify funding streams: fees for service, sure — but also grants, partnerships, contributions and fundraising.

Keep a cash reserve in place in case of emergency.

Prepare and understand these key financial reports:

Annual budget
Monthly budget-to-actual comparisons
Cash flow statement
Balance sheet

Keep that licence intact.



## CHILDCARE AND EARLY EDUCATION PROGRAMS

#### START WHERE YOU ARE BAR

Building a strong, durable and impactful early education program is a difficult thing to do. **BUT YOU'RE NOT IN IT ALONE!** Gather your board, some staff, parents and community leaders and fill out this survey. Your spot on our **Start Where You Are Bar** will help you decide your next areas of focus. Then tap into our Nonprofit Toolbelt Grants to help you study, compare, consult and even hire a mentor or coach.

To get started, simply place an X in the column that best describes where your organization stands on each topic.

HERE'S THE TOPIC:	 

					N	
		NEVER	SOMETIMES	FREQUENTLY	CONSISTENTLY	ALWAYS
A.	MISSION					
1	Our programs and services address the thought(s) expressed in our mission statement.					
2	We develop new programs/services only when needed to accomplish our mission.					
3	We modify our programs/services to meet community needs, but only if they further our mission.					
В.	GOVERNANCE	ERNANCE				
1	We maintain clear and timely communication between our board and staff leaders.					
2	We effectively and consistently train and develop our board.					
3	Our board members are aware of their financial and legal responsibilities.					
C.	C. VISIBILITY					
1	There is consistency between what we say we do and what we do.					
2	We maintain positive public relations with the people and community we serve.					
3	We use various media to communicate about our work (website, social media, in-person, etc.)					
D.	COMMUNICATIONS					
1	Our board supports our mission, programs and services.					
2	Our internal communications are clear and effective.					
3	We are open and honest when communicating with funders.					
E.	PROGRAMMING					
1	We offer programs and services based on accurate needs assessments.					
2	We measure program outcomes and make changes based on our assessment.					
3	We create new programs while maintaining quality services to those we serve.					

**HERE'S WHERE WE ARE:** 

**HERE'S THE TOPIC:** 

Now, decide which of the areas above you want to improve:

Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_

Choose a date NOW to re-do this survey and observe your progress:

Consider your options for bringing about this positive change within your organization:

**HERE'S WHERE WE ARE:** 

		NEVER	SOMETIMES	FREQUENTLY	CONSISTENTLY	ALWAYS
F.	REVENUE GENERATION					
1	Our fundraising efforts are well organized, and fundraising targets are met consistently.					
2	We maintain sufficient reserve funds to meet expenses in case of emergency.					
3	Our financial decisions are made based on current budget and financial reports.					
G.	FINANCE AND ACCOUNTING					
1	We regularly prepare and share financial reports with our board, including: annual budget, budget-to-actual comparison, cash flow statement and balance sheets.					
2	We pay all our bills in a timely manner.					
3	We set, and follow, a policy related to money owed to us.					
4	To guide our decision making, we monitor individual programs/classrooms to understand whether they break even, add to our revenue or operate at a loss.					
н.	STAFFING					
1	We have clearly expressed job descriptions for all employees and volunteers.					
2	We regularly conduct performance evaluations for all our employees.					
3	We measure and take actions for our employees' satisfaction with their work quality of life, including, but not limited to, compensation and benefits.					
I.	ONGOING ASSESSMENT					
1	Our board and staff regularly review, and revise as necessary, our guiding documents.					
2	We ask questions to understand the needs of our internal and external stakeholders.					
3	We effectively assess our internal operations.					
J.	COMMUNITY PARTNERSHIPS					
1	We actively seek partnerships with schools, service clubs, businesses and others that can help us further our work.					
2	We maintain mutually-beneficial relationships with partners to help us accomplish our mission.					
Co	unt the number of Xs that you have in each vertical column and record them here:					

### START WHERE YOU ARE BAR

#### Color in the box that corresponds to your highest number.

NEVER	SOMETIMES	FREQUENTLY	CONSISTENTLY	ALWAYS
Your days at work might seem tough – maybe a few that require alternating IV's of coffee and chocolate.	It might feel like you're taking two steps forward and one step back – is there a GPS for nonprofits?	You've got it goin' on! Time to treat yourself to a bubble bath – after this board meeting, of course.	In short: YEEEESSSS! If you were abs, you'd be a six-pack.	WOW – time to take a load off and enjoy your success! Seriously. Go home, sit down, kick up your feet and breathe.

